

April 27, 2023

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Sub: Submission of Reconciliation Share Capital Audit

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed **Reconciliation of Share Capital Audit Report** for the quarter ended March 31, 2023.

Kindly take the above submission on your record.

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

Encl: As above

Mehta & Mehta

COMPANY SECRETARIES

201-206. SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018
TEL : +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com. • Visit us : www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	March 31, 2023				
2.	ISIN	:	INE975G01012				
3.	Face Value	:	Rs.10/- per Equity Share				
4.	Name of the Company	:	IL&FS Transportation Networks Limited				
5.	Registered office address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) – 400051				
6.	Correspondence address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) – 400051				
7.	Telephone and Fax Nos.	:	Tel: 022 - 26533333 Fax: 022 - 26523979				
8.	E-mail address	:	itnlinvestor@ilfsindia.com				
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE") 2. National Stock Exchange of India Limited ("NSE")				
10.	Issued Capital	:	<table border="1"><thead><tr><th>No. of Shares</th><th>% of total issued share capital</th></tr></thead><tbody><tr><td>32,89,60,027</td><td>100%</td></tr></tbody></table>	No. of Shares	% of total issued share capital	32,89,60,027	100%
No. of Shares	% of total issued share capital						
32,89,60,027	100%						
11.	Listed capital {all Exchange(s)} as per Company Records	:	32,89,60,027 100%				
12.	Held in Dematerialized form in CDSL	:	31,078,008 9.45%				
13.	Held in Dematerialized form in NSDL	:	297,876,717 90.55%				
14.	Physical	:	5,302 0.00%				



CONTINUATION SHEET

15.	Total no. of Shares (12 + 13 + 14)	:	32,89,60,027			
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:	Not Applicable			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)					: Updated
	If not updated, up to which date					: NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any					: NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					: NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
22.	Name, telephone and fax no. of the Compliance Officer of the Company:		:	Mr. Krishna Ghag Membership No. – F4489 Tel no. - 022-26533333 Fax - 022 - 26523979		



CONTINUATION SHEET

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	:	Ashwini Inamdar FCS No. 24091 CP No. 11226 Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	:	Yes Link Intime India Private Limited C-101, 247 Park, L.B.S Marg, Vikhroli (west) Mumbai - 400 083.
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	NA

For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)

Ashwini Inamdar

Ashwini Inamdar
Partner
FCS No. 9409
CP No. 11226



Place: Mumbai
Date: April 26, 2023
UDIN: F009409E000198631

April 27, 2023

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Sub: Submission of Reconciliation Share Capital Audit

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed **Reconciliation of Share Capital Audit Report** for the quarter ended March 31, 2023.

Kindly take the above submission on your record.

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

Encl: As above

Mehta & Mehta

COMPANY SECRETARIES

201-206. SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018
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AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (As per Regulation 76 of the SEBI (Depositories and Participants) Regulation 2018)

1.	For quarter ended	:	March 31, 2023				
2.	ISIN	:	INE975G04024				
3.	Face Value	:	Rs.10/- (10.50% CNCR Preference Shares)				
4.	Name of the Company	:	IL&FS Transportation Networks Limited				
5.	Registered office address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051				
6.	Correspondence address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051				
7.	Telephone and Fax Nos.	:	Tel: 022-26533333 Fax :022-26523979				
8.	E-mail address	:	itnlinvestor@ilfsindia.com				
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE")				
10.	Issued Capital	:	<table border="1"><thead><tr><th>No. of CNCR Preference Shares</th><th>% Of total issued share capital</th></tr></thead><tbody><tr><td>1,92,00,000</td><td>100%</td></tr></tbody></table>	No. of CNCR Preference Shares	% Of total issued share capital	1,92,00,000	100%
No. of CNCR Preference Shares	% Of total issued share capital						
1,92,00,000	100%						
11.	Listed capital {all Exchange(s)} as per Company Records	:	1,92,00,000 100%				
12.	Held in Dematerialized form in CDSL	:	80,19,462 41.77%				
13.	Held in Dematerialized form in NSDL	:	1,11,80,538 58.23%				
14.	Physical	:	0 0.00%				
15.	Total no. of Shares (12 + 13 + 14)	:	1,92,00,000				
16.	Reasons for difference, if any, between a. (10 & 11) and (10 & 15)	:	NA				



Continuation Sheet

	b. (11 & 15)	:	N.A.			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange (s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from Stock Exchange(s) (Specify names)
NA	NA	NA	NA	NA	NA	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)					: Yes
	If not updated, up to which date					: NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any					: NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					: NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests		No. of Shares	Reason for delay	
	Confirmed after 21 days	NIL		NIL	NA	
	Pending for more than 21 days	NIL		NIL	NA	
22.	Name, telephone and fax no. of the Compliance Officer of the Company:	:	Mr. Krishna Ghag Tel: 022-26533333 Fax :022-26523979 Membership No. F4489			

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	:	Ashwini Inamdar FCS No. 9409 CP No. 11226
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Continuation Sheet

		Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	: Yes Link Intime India Private Limited. C-101, 247 Park, L.B.S. Marg, Vikhroli(west) Mumbai - 400083
25.	Any other detail(s) that the Auditor may like to provide (e.g., BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	: Pursuant to the Order passed by the Hon'ble National Company Law Appellate Tribunal ("NCLAT") on October 15, 2018 ("Moratorium Order"), the Company has been prohibited from making payments to all its creditors. Further vide an Order passed by NCLAT on February 11, 2019, the Company has been classified as a 'Red entity' and confirming that the Moratorium Order has neither been lifted nor modified in any manner. In view of the aforementioned and in compliance with the abovementioned Orders, the Company is unable to undertake any obligations related to payment of interest/principal on Non- Convertible Securities. Accordingly, the Company continued its default in payment of Dividend along with the redemption amount due and payable on December 23, 2018 on the Cumulative Non — Convertible Redeemable Preference Shares. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f. February 4, 2019.

For Mehta & Mehta
 Company Secretaries
 (ICSI Unique Code P1996MH007500)

Ashwini Inamdar

Ashwini Inamdar
 Partner
 FCS No. 9409
 CP No. 11226



Place: Mumbai
 Date: April 26, 2023
 UDIN: F009409E000198171

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