

October 22, 2023

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: IL&FSTRANS EQ

Sub: Intimation pursuant to Regulation 51 of SEBI LODR with respect to the Interim Distribution to the Non-Convertible Debenture holders of the Company

Dear Sirs,

We refer to our letter dated October 17, 2023 (copy enclosed), intimating the initiation of interim distribution to the eligible NCD holders of the Company effective October 18, 2023.

Kindly note that the Company has made payments towards the following ISINs on October 21, 2023 as mentioned in the attached letter:

Sr. No	ISIN
1.	INE975G08231
2.	INE975G08249
3.	INE975G08256
4.	INE975G08264
5.	INE975G08272
6.	INE975G08280
7.	INE975G08298
8.	INE975G08306

Kindly take the above on record and acknowledge the receipt of the same.

Thank you.

Yours faithfully,
For IL&FS Transportation Networks Limited

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

CC:

- | | |
|--|--|
| 1) IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance
Building,
Sir Phirozshah Mehta Rd,
Fort, Mumbai-400001 | 2) Vistra ITCL (India) Limited
The IL&FS Financial Centre,
Plot No C 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400051 |
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October 17, 2023

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: IL&FSTRANS EQ

Sub: Intimation pursuant to Regulation 51 of SEBI LODR with respect to the Interim Distribution to the Non-Convertible Debenture holders of the Company

Dear Sirs,

We refer to our letter dated September 22, 2023 intimating the record date as October 5, 2023 to determine the eligible Non-Convertible Debenture holders of the Company for making Interim Distribution payment pursuant to the Hon'ble NCLAT's Orders dated May 31, 2022 and February 13, 2023.

In view of the same, as per the interim distribution calculations carried out by Alvarez & Marsal India Private Limited and Grant Thornton Bharat LLP., the Interim Distribution Process Consultant appointed for the same, basis the Revised Distribution Formula / Framework approved by the Hon'ble NCLAT vide Order dated March 12, 2020, the distributable funds under this interim distribution aside from eligible creditors, would also get distributed to the eligible NCD holders of the Company.

The details of ISIN along with percentage and amounts payable per debenture to the eligible NCD holders is provided in the enclosed **Annexure - I**. Consequent to this interim distribution, the admitted claim value of NCDs shall be reduced to the extent of the payout.

We would like to inform you that the pay out under this interim distribution to the eligible NCD holders is being initiated effective October 18, 2023 basis the record date fixed for the purpose.

Kindly take the above on record and acknowledge the receipt of the same.

Thank you.

Yours faithfully,
For IL&FS Transportation Networks Limited

KRISHNA DHONDU GHAG
Digitally signed
by KRISHNA
DHONDU GHAG
Date: 2023.10.17
19:22:30 +05'30'

Krishna Ghag
Vice President & Company Secretary
FCS – 4489

CC:

- | | |
|--|--|
| 1) IDBI Trusteeship Services Limited
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The IL&FS Financial Centre,
Plot No C 22, G Block, 7th Floor
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Mumbai 400051 |
|--|--|

Annexure - I

Sr. No	ISIN	Payment against each ISIN (Rupees)	Payment against each Debenture (Rupees)	Payment against each ISIN (%)
1.	INE975G08017	11,25,965	80,426	8%
2.	INE975G08033	1,67,28,626	80,426	8%
3.	INE975G08041	8,10,90,447	81,090	8%
4.	INE975G08058	16,43,99,848	82,200	8%
5.	INE975G08074	10,47,04,094	83,763	8%
6.	INE975G08082	20,57,05,915	82,282	8%
7.	INE975G08090	20,48,00,354	81,920	8%
8.	INE975G08215	75,74,191	3,030	0.29%
9.	INE975G07019	8,09,58,888	80,959	8%
10.	INE975G07027	7,97,97,643	80,604	8%
11.	INE975G07035	8,15,47,831	81,548	8%
12.	INE975G07043	8,15,27,878	81,528	8%
13.	INE975G07050	6,02,92,916	80,391	8%
14.	INE975G07068	8,03,92,529	80,393	8%
15.	INE975G07076	11,50,94,012	82,210	8%
16.	INE975G07084	1,94,57,918	81,075	8%
17.	INE975G07092	6,08,10,270	81,080	8%
18.	INE975G08140	30,18,56,776	41,350	6.49%
19.	INE975G08157	2,06,67,082	41,334	6.49%
20.	INE975G08165	29,01,43,588	68,269	6.49%
21.	INE975G08173	13,24,25,080	66,213	6.49%
22.	INE975G08199	13,21,16,749	66,058	6.49%
23.	INE975G08207	6,58,89,214	65,889	6.49%
24.	INE975G08223	20,00,77,142	66,692	6.49%
25.	INE975G08231	30,02,28,095	66,717	6.49%
26.	INE975G08249	2,15,95,044	66,446	6.49%
27.	INE975G08256	7,84,27,022	66,464	6.49%
28.	INE975G08264	6,57,08,349	65,708	6.49%
29.	INE975G08272	3,27,17,529	65,435	6.49%
30.	INE975G08280	66,27,215	66,272	6.49%
31.	INE975G08298	99,41,903	66,279	6.49%
32.	INE975G08306	4,97,14,916	66,287	6.49%