

December 24, 2013

General Manager,
Listing Department,
Bombay Stock Exchange Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-22723121/3719/1278/1557/3354
/3577

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re: Issue of Preference Shares

We wish to inform you that the Committee of Directors approved the allotment of 12,64,50,000 Rated Listed Fully Paid-Up Cumulative Non-Convertible Compulsorily Redeemable Preference Shares (CNCRPS) of ₹ 10 each at a premium of ₹ 10 per share on a private placement basis on December 23, 2013

The aforesaid CNCRPS were listed on the BSE Limited effective today

The Company had already issued 20,00,00,000 unrated, unlisted fully paid up Cumulative Redeemable Preference Shares of ₹ 10 each at a premium of ₹ 10 per share on a private placement basis on September 26, 2013

With the aforesaid allotment the Company has issued 32,64,50,000 preference shares of ₹ 10 each as of date

Thank you

Yours faithfully,
For IL&FS Transportation Networks Limited


Krishna Ghag
Vice President &
Company Secretary